



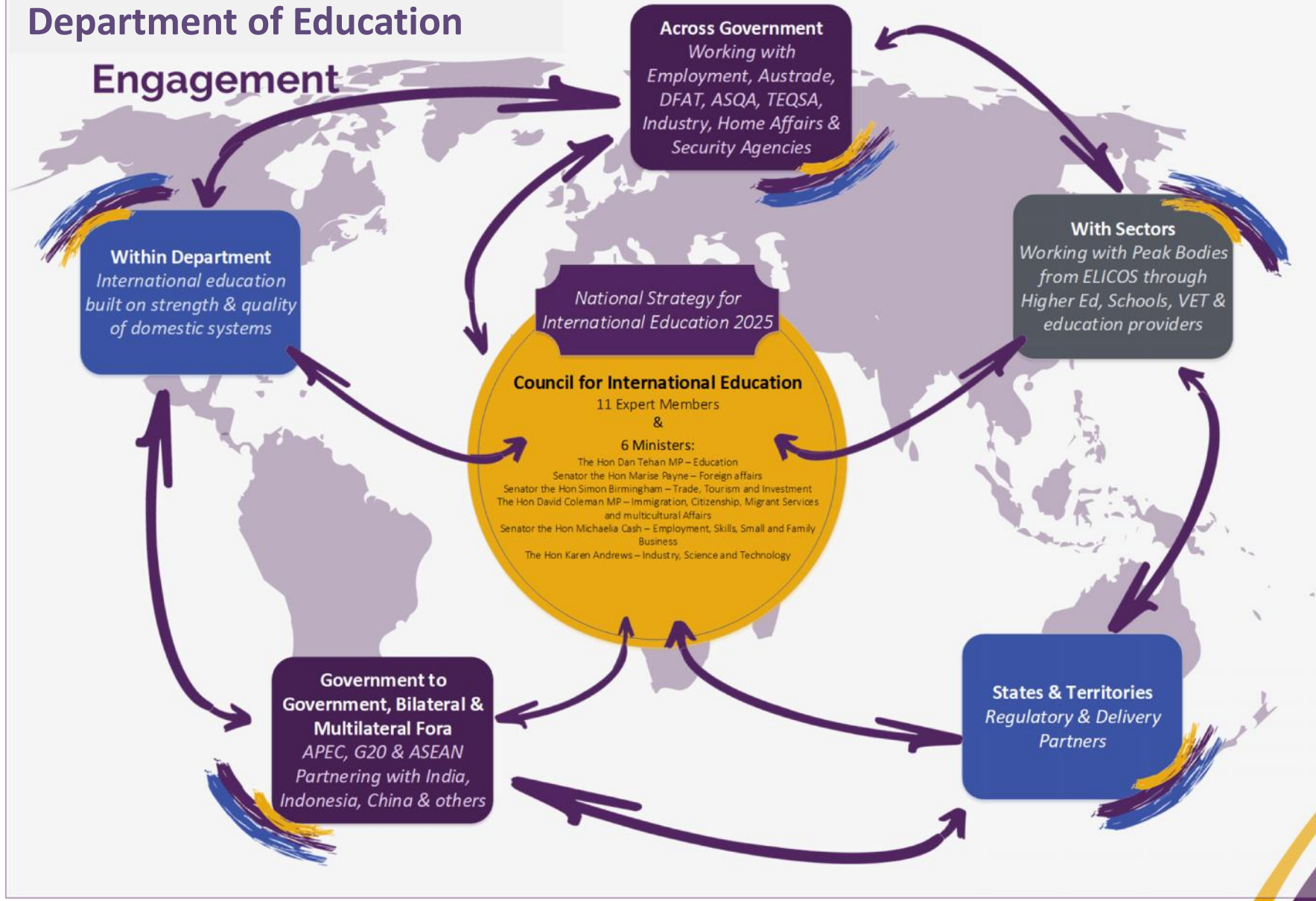
Australian Government
Department of Education

Future directions in Australian international education: a government perspective

Karen Sandercock
Group Manager
International Group

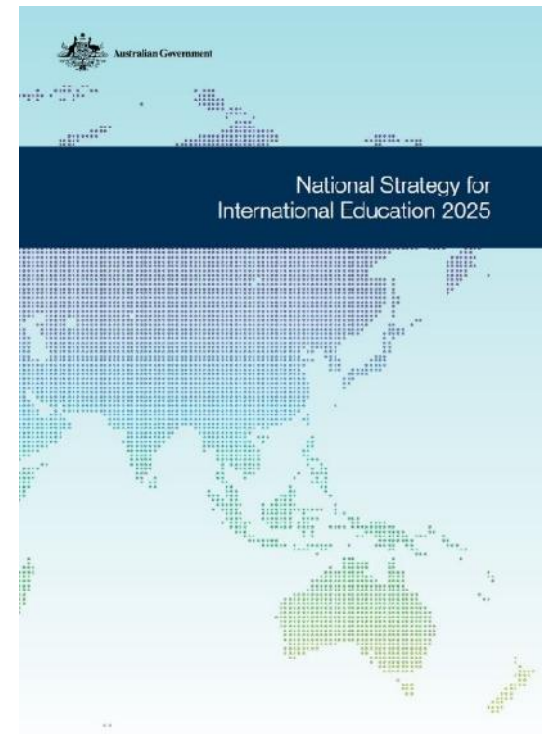
*Australian International Education Conference
Perth, 17 October 2019*

Department of Education Engagement



National Strategy for International Education 2025

- To deliver benefits and opportunities for students, for Australia and for the world
- To increase competitiveness
- Build stronger relationships
- Deliver the best student experience



Council for International Education

- Delivers the National Strategy
- Ministers with portfolio responsibilities (six)



- Expert Members (eleven)



Current Priorities

1. Diversity & Sustainability

- Highly successful sector with growth driven by a small number of countries
- Adapting to changing global trends & increasing competition
- Long term sustainability built on diversification of countries of origin, course mix, modes of delivery & destination
- Strengthen the quality of student experience

2. Quality Frameworks & Regulation

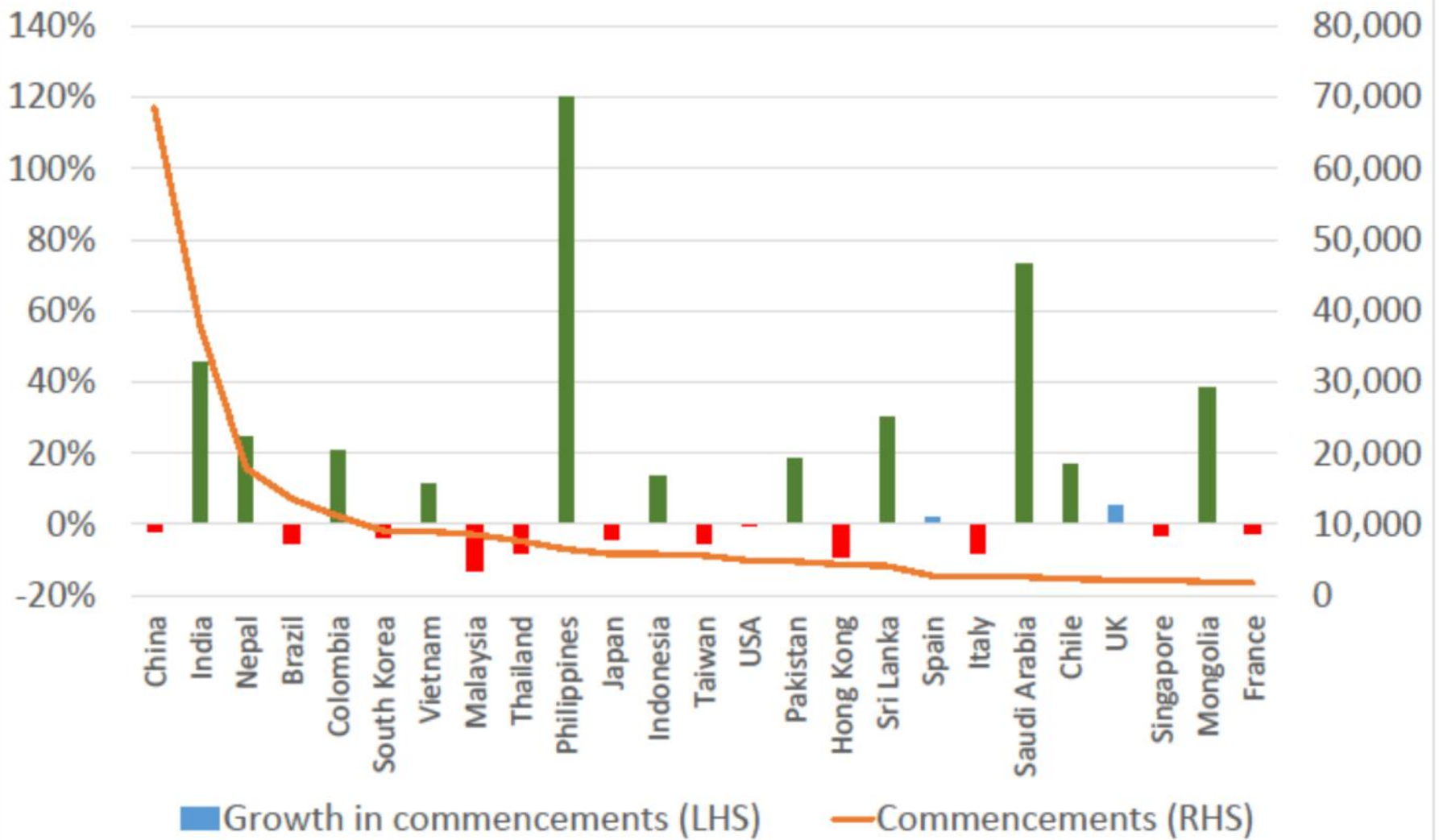
- Strong regulatory framework
- Transparency on agent outcomes
- Countering foreign interference
- Visa policy settings & other levers
- Tuition Protection Service expansion

3. Growing Engagement

- Influence building through bilateral & multilateral fora
- Global recognition of Australian qualifications
- Capacity building overseas to support sustainable development & future trade
- Offshore counsellor network addresses trade barriers to increase provider opportunities

Across Higher Education, Skills, Schools, ELICOS and emerging interest in Early Childhood

YTD June 2019 commencements for top 25 source markets



Relative size of Australia's international education sector by country



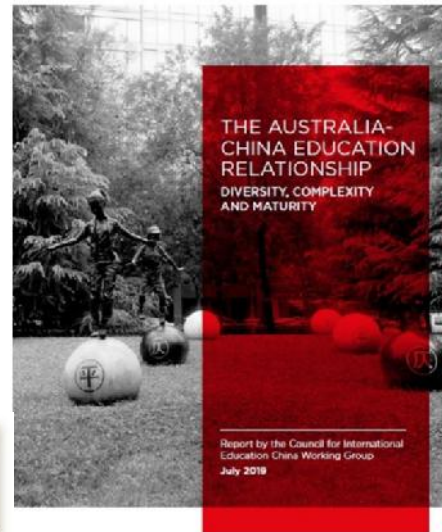
Diversification and Sustainability



live . learn . grow

The Destination Australia Program offers tertiary students a world-class education and a unique learning experience in the beautiful and diverse areas outside Australia's major cities.

Over 1,000 scholarships are available per year for international and domestic students to help with the cost of study and living expenses at a regional campus.



Positioning for deeper engagement: a plan of action in India

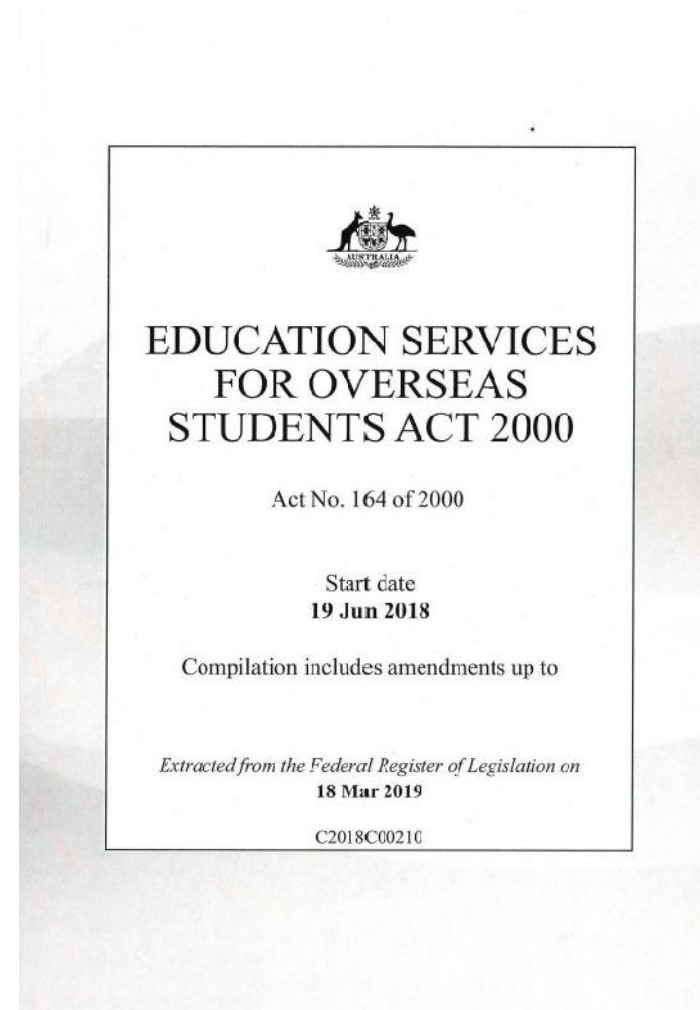
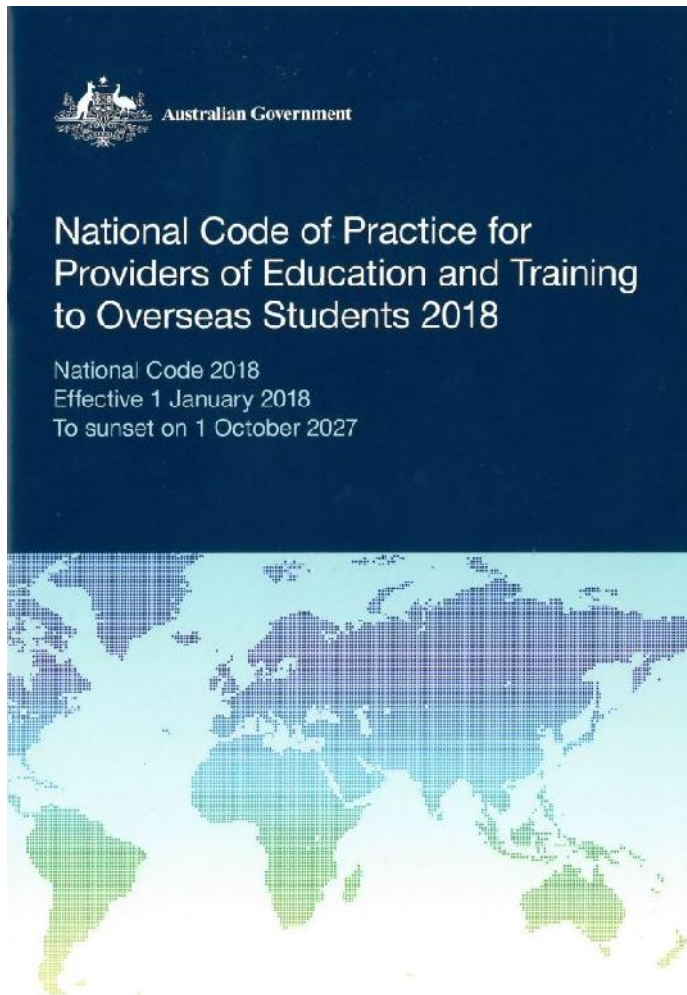
A Report to the Council for International Education



India Reference Group (IRG)
July 2019



Quality Frameworks and Regulation



Growing Engagement

- Building sector strategies
- Delivering on country strategies
- Strengthening government to government engagement
- Building policy alignment



How can we...

- build diversity in source countries, study destinations and modes of delivery?
- improve the student experience to increase competitiveness?
- maintain our reputation for quality while addressing any poor practice & encouraging providers to innovate?
- ensure Australia's international education sector is sustainable?



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